

Research Administrator Meeting

Big Ten Theater (348 IMU)

5/14/2019

10:00-12:00

Agenda:


1. DSP Updates (Wendy Beaver)
2. Pivot (Oliva Smith)
3. Grant Updates (Lynn Hudacheck)
4. GAO Updates (Audra Haddy)
5. Upcoming changes – Universal Closeout Workbook (Audra Haddy)

Research Administrators Meeting

Division of Sponsored Programs

May 14, 2019



- 
- DSP Updates – Wendy Beaver
 - Pivot – Oliva Smith
 - Grant Updates – Lynn Hudachek

DSP Staff Updates

- Meet the new DSPers -
- Eric Ebner, Administrative Services Coordinator
- Tyler Brodell, Sponsored Research Coordinator; Budgets and Contracts
- Dan Benton and Archana Shah, Budget Reviewers
- Student Interns beginning May 20
 - Matt Mauser (budgets)
 - Austin Michel (contracts)



DSP Staff Updates

- DSP Staff in New Roles
 - Dave Myers - Lead Grant Reviewer for NSF in addition to other duties
 - Carrie Damon – Grant Reviewer
 - Erin Brothers – Grant Reviewer
 - Jessica Boyle, Contracts Team Lead – Outgoing Subaward Coordinator
 - Kurt Henderson – last day in DSP is May 21
- Searches
 - Administrative Services Coordinator – in progress
 - Contract Reviewers – in progress
 - Sponsored Research Coordinator (Grant Focused) - to be advertised soon
- DSP Staff Directory: <https://dsp.research.uiowa.edu/dsp-staff-directory>

eRA Updates

- Proposal Routing Form Re-design Project
- Recent Proposal Routing Form Changes
 - Export Control Questions
 - Select Agents or Toxins



Proposal Routing Form

7.4. Export Controls

☒ Yes ☐ No

(7.4.1) * Are you aware of any conditions that might subject this project to export controls, such as:

[Help - Warning: Do not attach Export Controlled Documents!](#)

If "Yes", select one or more of the following that apply:

- ☐ Restrictions on foreign national participation in this research
- ☐ Restrictions on the publication or disclosure of the research results
- ☐ Shipping equipment to a foreign country
- ☐ Collaborating with foreign colleagues in foreign countries
- ☐ Training foreign nationals to use equipment
- ☐ Working with a country subject to a US boycott (if unsure, [see this link](#))
- ☐ Indication from the Sponsor or others that export controlled information will be furnished in the performance of this project
- ☐ The physical export of controlled technology or items is expected
- ☐ The Sponsor has mentioned any issues regarding export control
- ☐ The Sponsor or a Subcontractor is a foreign entity
- ☐ There is a technology control plan in place for this project
- ☐ Other (If checked additional information below is required).

(7.4.2) Additional Information

test comment

Proposal Routing Form

7.2. Environmental Health & Safety

☒ Yes ☐ No

(7.2.2) * Will the project involve select agents or toxins?

[List of Qualifying Toxins & Help](#)

(7.2.2.1) Please list the select agents or toxins:

DSP Research Tracker

- DocuSign Integration
 - Completed for incoming awards and non-monetary agreements
 - Pending for Outgoing Subawards
 - DSP [Research Tracker](#)

DSP Research Tracker

Simple

Advanced

Search Tracker for


(For best results when searching by a particular researcher use the Investigator search box in the Advanced search)

Export to Excel

DSP Item #	Status	College	Department	Contact PI	Title	Sponsor	Routing Form(s)	Req ID #	DSP Reviewer
<div><div></div><div>I494400-CG Project</div></div>	<div>Pending - Pending Sponsor Signature</div> <div>DocuSign Details</div>	Carver College of Medicine	Pediatrics	Tsalikian, Eva	Year 4: Immune Tolerance Network ITN058AI Preserving Beta-Cell Function with	Lowe, Hayes and Aufderhar	R2019030311		Shriver, Melissa P

DSP Research Tracker

DocuSign Signatures

Subject/Recipient	Sent	Received	Status
 I487900-DUA, Fischer, NFA, IUA for PRR187,	04/02/2019 04:20 PM	04/02/2019 05:08 PM	Completed
1. Anthony John Fischer - anthony-fischer@uiowa.edu (Needs to Sign)			Signed on 04/02/2019 04:47 PM
2. Wendy Beaver - wendy-beaver@uiowa.edu (Needs to Sign)			Signed on 04/02/2019 05:08 PM
3. Dee Loeffler - datarequests@cff.org (Receives a Copy)			

Close

BISSC DSP Pre-award External Funding Data Reporting Solutions

- Pre-award External Funding Data BI Reports
 - Request
access: <https://iowa.sharepoint.com/sites/bi/DSP/SitePages/Home.aspx>



F&A Rates



- Current R&A Rate Agreement
- <https://fa.fo.uiowa.edu/>

F&A Rates



- **Policy Statement**
- It is University of Iowa policy to charge the maximum, federally negotiated F&A cost rate on all sponsored projects, regardless of funding source, unless a sponsoring agency's *written policy* will not allow full recovery of F&A costs. For-profit entities should always be charged full F&A costs, but, in relation to *not-for-profit* entities, UI will accept a lesser rate if the program solicitation or agency's written guidelines specify a lower rate. When funding flows from the prime sponsor through an intermediary sponsor, as in the case of federal flow-through awards, budgets should charge the F&A rate applicable to the *prime* sponsor. All other sponsored projects should charge F&A costs in accordance with the F&A rate table available on the [Facilities & Administrative \(F&A\) Costs site](#).
- Fully burdened budgets are recommended when presenting to for-profit sponsors

lowagrants.gov Training

- Training: lowagrants.gov and Working with DSP (Course #963)
- May 23, 2019, 9:15 - 10:30 am, 1117 MERF
- This session is intended for individuals who submit or manage State of Iowa projects in lowagrants.gov. Participants will learn how to navigate lowagrants.gov and the corresponding DSP procedures for reviews and approvals applicable to any State of Iowa agency, with focus on the IDPH, IEDA and the Office of the Iowa Attorney General.
- Login to [UI Self Service](#). Under Learning & Development select My Training, and Course #963.

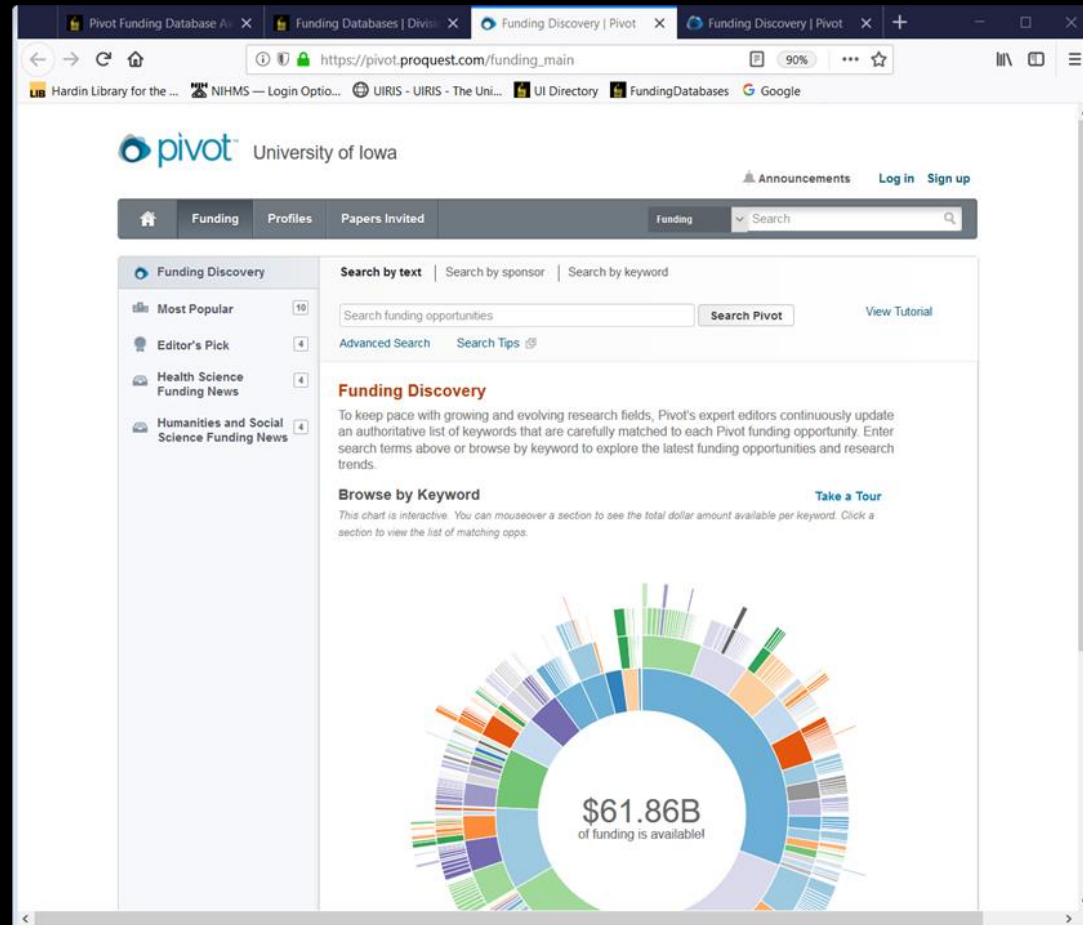
Science Thursday

- OVPR Compliance Units Present Science Thursday: The Big Bang Theory
- Sponsored by HSO, COIR, OAR, IACUC, EHS, UIRF, and DSP
- May 30, 2019
- Stop by, play Who Wants to Be a Millionaire Astronomer hosted by Dr. Ken Gayley of Physics and Astronomy, and enter the drawing for a grand prize.

Pivot

What Is **Pivot**?

Pivot



Grant Updates

PI Transfer/Departure Process: <https://dsp.research.uiowa.edu/pi-transferdeparture>

- Please note that for a PI Transfer/Departure it is a two-step process, the PI Transfer/Departure Form AND the Grant Transfer Form.
- This site also contains information and instructions for naming a new PI and requesting permission for faculty to serve as a PI in an Emeritus, Adjunct or Visiting Professor role

Grant Updates

NIH Updates:

- The Executive Level II salary increased to \$192,300 effective January 6, 2019.
- **NIH salary cap** https://grants.nih.gov/grants/policy/salcap_summary.htm
- The University of Iowa Salary Cap Guidelines can be found at <http://gao.fo.uiowa.edu/dhhs-salary-cap-university-guidelines-and-procedures>

Grant Updates

NIH Updates:

Revision: NIH Policy and Guidelines on the Inclusion of Individuals Across the Lifespan as Participants in Research Involving Human Subjects, NOT-OD-18-116 <https://grants.nih.gov/grants/guide/notice-files/NOT-OD-18-116.html>

Individuals of all ages, including children, must be included in all human subjects research conducted or supported by NIH, unless there are ethical reasons not to include them.

- Applies to all competing grant applications for due dates on or after **January 25, 2019**.
- Policy has been expanded to include individuals across the lifespan.
- Clinical research studies are expected to submit individual level data on sex/gender, race, ethnicity and age at enrollment with annual progress reports.

FAQS: <https://grants.nih.gov/grants/funding/inclusion-across-the-lifespan-faq.htm>

Grant Updates

NIH Foreign Component

- 8.1.2.10 Foreign Component Added to a Grant to a Domestic or Foreign Organization - Adding a foreign component under a grant to a domestic or foreign organization requires NIH prior approval – from NIH GPS <https://grants.nih.gov/policy/nihgps/index.htm>
- NIH GPS 16.2 Eligibility:
https://grants.nih.gov/grants/policy/nihgps/HTML5/section_16/16.2_eligibility.htm

Grant Updates

At application stage, complete question 6. of the RR Other Project Information Form

6.a. * Does this project involve activities outside the U.S. or partnership with International Collaborators? ☐ Yes ☐ No

6.b. If yes, identify countries:

6.c. Optional Explanation:

Grant Updates

Per the SF424 Guide:

- If you have checked “Yes” to Question 6, you must include a “Foreign Justification” attachment in Field 12, Other Attachments. Describe special resources or characteristics of the research project (e.g., human subjects, animals, disease, equipment, and techniques), including the reasons why the facilities or other aspects of the proposed project are more appropriate than a domestic setting. In the body of the text, begin the section with a heading indicating “Foreign Justification” and name the file “Foreign Justification.”

Grant Updates

Adding or changing foreign component after award:

- Recipients adding or changing a foreign performance site within a funded grant award must obtain approval from the GMO before work can be performed at the added or changed foreign site.
- This requires writing and emailing the prior approval request (justification) to DSP. DSP will then make the request to the NIH GMS assigned to the award.

Grant Updates

Message from Interim Vice President John Keller - Importance of research integrity <https://universityofiowa.cmail19.com/t/ViewEmail/d/354192DBoC95D1512540EF23F30FEDED/09BA73D4AoE81852C68C6A341B5D209E>

Grant Updates

NIH Updates:

- Sample Applications & More <https://www.niaid.nih.gov/grants-contracts/sample-applications>

With the gracious permission of successful investigators, the National Institute of Allergy and Infectious Diseases (NIAID) makes available examples of funded R01, R03, R15, R21, SBIR/STTR, K, and F applications, summary statements, sharing plans, leadership plans, and more.

Division of Sponsored Programs

- 2 Gilmore Hall
- Help Desk: 335-2123 dsp@uiowa.edu
- NIH@uiowa.edu - NIH/PHS related matters
- dsp-contracts@uiowa.edu - Contract related matters
- era@uiowa.edu - for non-NIH/PHS grant-related matters




Using Pivot at the UI

Funding Discovery

 Most Popular 10

 Editor's Pick 4

 Health Science Funding News 4

 Humanities and Social Science Funding News 4

Search by text | [Search by sponsor](#) | [Search by keyword](#)

[Search Pivot](#)

[View Tutorial](#)

[Advanced Search](#) [Search Tips](#) 

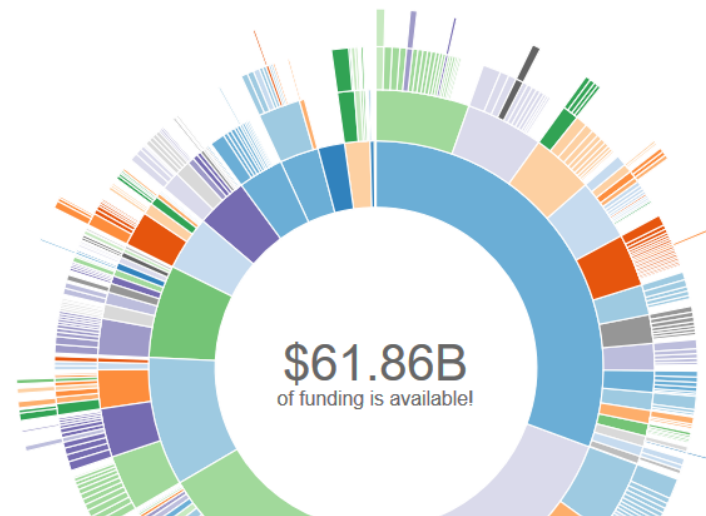
Funding Discovery

To keep pace with growing and evolving research fields, Pivot's expert editors continuously update an authoritative list of keywords that are carefully matched to each Pivot funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

Browse by Keyword

[Take a Tour](#)

This chart is interactive. You can mouseover a section to see the total dollar amount available per keyword. Click a section to view the list of matching opps.



What Is Pivot?

Pivot is a database that finds funding opportunities and researcher expertise. Pivot used to be called COS Community of Science/Scholars.

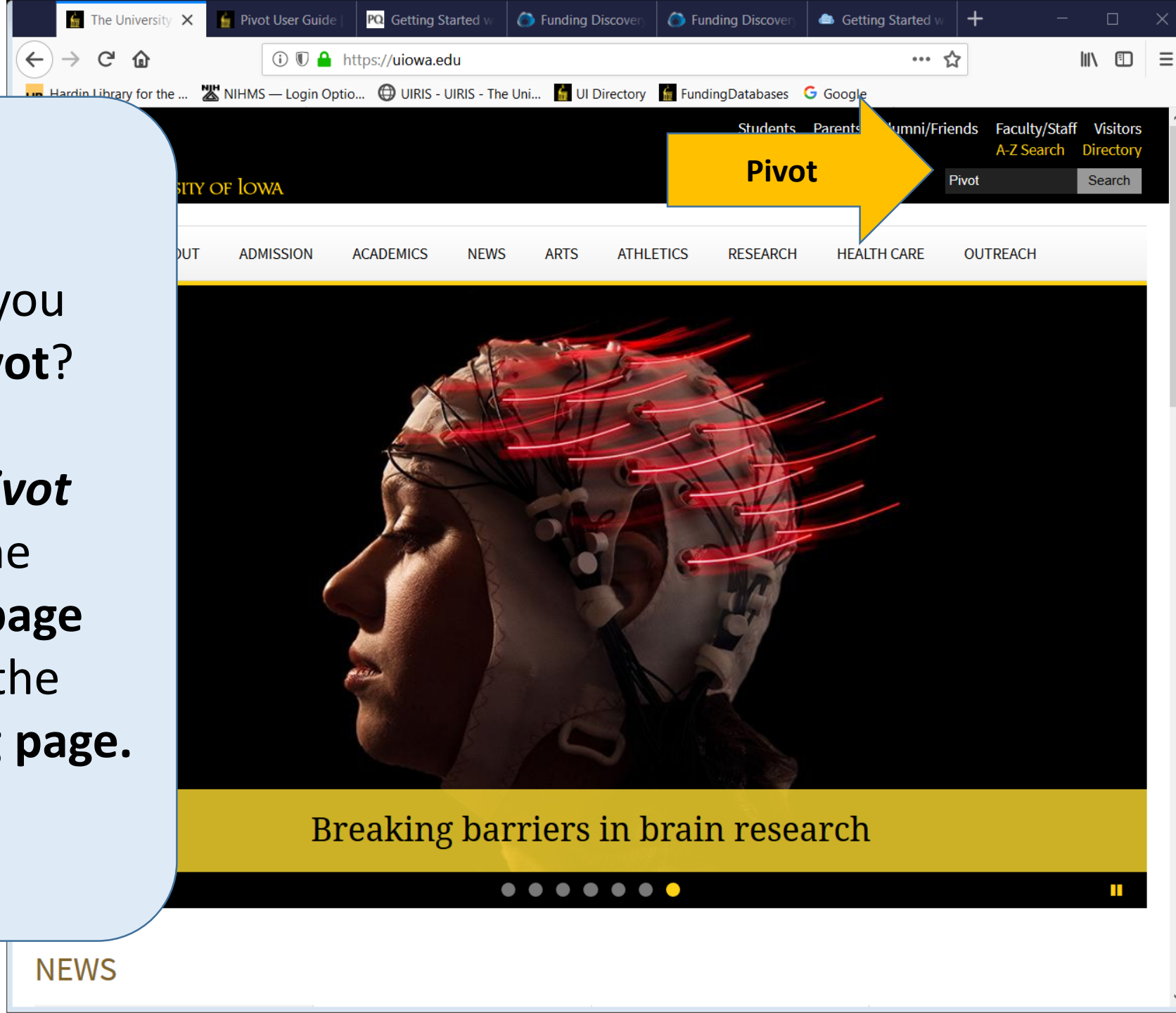
Who can use Pivot?

- Pivot is available at <https://pivot.proquest.com/> to subscribing organizations such as the University of Iowa.
- Anyone with the @uiowa.edu email can sign up & create a Pivot account: faculty, researchers, students, staff.

The launch of Pivot at the UI was a collaborative effort from the UI Libraries, the Research Development Office, and the Division of Sponsored Programs.

How do you
get to **Pivot**?

Search ***pivot***
from the
UI homepage
or from the
DSP landing page.

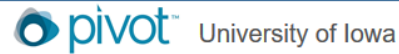


What Does Pivot Do for Us?

- Provides a searchable source of **funding opportunities** from around the world;
- Emails **funding alerts** based on the search criteria and/or profile.
- Compiles pre-populated **researcher profiles** (via Pivot's proprietary algorithm) to identify expertise for **collaborations** from within the UI or outside our organization.
- Helps scholars share research via the **Papers Invited** tab, with calls for papers and abstracts for upcoming conferences, etc.

SIGN UP: Create Your Account with password to Log in --- OR

https://pivot.proquest.com/funding_main



Announcements Log in Sign up



Funding Discovery

- Most Popular 10
- Editor's Pick 4
- Health Science Funding News 4
- Humanities and Social Science Funding News 4

Search by text | Search by sponsor | Search by keyword

Search funding opportunities

Search Pivot

View Tutorial

Advanced Search Search Tips

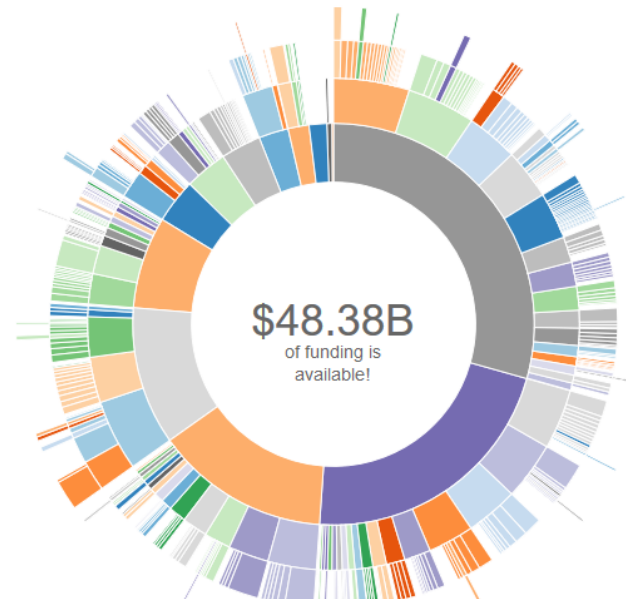
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User name is always your **@uiowa.edu** email.

LOG IN to Your Pivot Account

https://pivot.proquest.com/funding_main



[Home](#) [Funding](#) [Profiles](#) [Papers Invited](#) [Funding](#)

Funding Discovery

Most Popular

10

Editor's Pick

4

Health Science Funding News

4

Humanities and Social Science Funding News

4

Search by text | Search by sponsor | Search by keyword

[Advanced Search](#) [Search Tips](#)

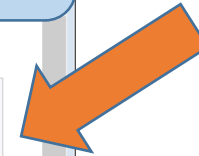
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Or
Log in via UI HawkID
(Single Sign-on)

You can **SEARCH**
without logging in.

Must log in to
SAVE search criteria
and set up
Funding Alerts.

Pivot “Funding” tab: Search by Text option

The screenshot shows the Pivot University of Iowa website. The top navigation bar includes a home icon, 'Funding', 'Profiles', 'Partners', and 'Invited'. The 'Funding' tab is selected. Below the navigation bar, there's a 'Funding Discovery' section with a search bar and a 'Search Pivot' button. The search bar contains the text '"artificial intelligence" AND medicine OR medical'. To the right of the search bar, there are links for 'Advanced Search' and 'Search Tips'. Below the search bar, there's a 'Funding Discovery' section with a description of the service and a 'Browse by Keyword' section with a sunburst chart. The sunburst chart is a semi-circular chart with multiple segments of different colors, representing different keywords and their associated funding amounts.

Search by text | Search by sponsor | Search by keyword

Browse by Keyword [Take a Tour](#)

This chart is interactive. You can mouseover a section to see the total dollar amount available per keyword. Click a section to view the list of matching opps.

TEXT Search – finds that word/phrase anywhere in the record.

Search Tips:
case insensitive
Use “ ” for exact phrase.
AND, OR, NOT

PIVOT: Search – Refine – Search - Refine

Cardio* for
cardiology
cardiovascular, etc.
(use * to truncate).

University of Iowa

Announcements Log in

Home Funding Profiles **Opportunities Invited** Funding Search

Funding Discovery

- Most Popular 10
- Editor's Pick 4
- Health Science Funding News 4
- Humanities and Social Science Funding News 4

Search by text | Search by sponsor | Search by keyword

cardio* **Search Pivot** [View Tutorial](#)

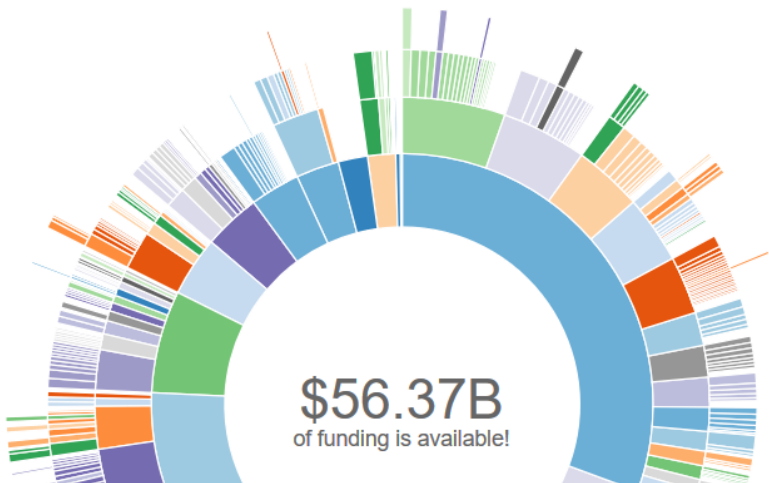
[Advanced Search](#) [Search Tips](#)

Funding Discovery

To keep pace with growing and evolving research fields, Pivot's expert editors continuously update an authoritative list of keywords that are carefully matched to each Pivot funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

Browse by Keyword [Take a Tour](#)

This chart is interactive. You can mouseover a section to see the total dollar amount available per keyword. Click a section to view the list of matching opps.



\$56.37B
of funding is available!

435 Results.
Can **filter** using
Categories in left
column.
OR
Refine Search

Filter – Early Career

Remember: Federals
(NIH, CDC) and some
non-federals award to
Institution.

Health Sciences | Grant Bulletin | Funding Databases | Division of... | Funding Search Results | Pivot

https://pivot.proquest.com/funding/results 80%

Hardin Library for the... NIHMS — Login Optio... UIRIS UIRIS - UIRIS - The Uni... UI Directory FundingDatabases Google

pivot University of Iowa

Announcements Log in Sign up

Funding Profiles Papers Invited Funding

Funding Discovery Funding Search Results

Search Funding Results Your Search: (cardio*)
Advanced Search Sign in to save your query Refine Search

☐ **435 Results** Sort

Submission type	Deadline	Amount
Limited Submission: 15		
Other internal coordin...: 2		
Top funding types		
Research: 247		
Training or Scholarshi...: 102		
Prize or Award: 83		
Program or Curriculum ...: 42		
Travel: 37		
Top sponsor types		
Professional Society o...: 157		
Other Nonprofit: 126		
Federal, U.S.: 34		
Academic Institution: 29		
Private Foundation: 24		
Top applicant types		
Individuals: Early Car...: 304		
Individuals: Mid-Care...: 195		
Individuals: Graduate ...: 86		
Academic Institution: 79		
Nonprofit: 77		
Top keywords		
Cardiovascular Disease: 259		
Cardiology: 165		
Cardiovascular System: 151		
Cardiopulmonary Chest ...: 138		
Cardiovascular Physiology: 129		
<input type="checkbox"/> Andrew Morrow Research Scholarship American Association for Thoracic Surgery (AATS) AATS Graham Foundation	01 Jul 2019 Application Anticipated	\$160,000 USD
<input type="checkbox"/> NIH StrokeNet Small Business Innovation Clinical Trials and Biomarker Studies for Stroke Treatment, Recovery, and Prevention (U44 - Clinical Trial Optional) United States Department of Health and Human Services (HHS) National Institutes of Health (NIH) National Institute of Neurological Disorders and Stroke (NINDS)	05 Apr 2019 Application Confirmed	\$6,500,000 USD
<input type="checkbox"/> BHF-Turing Cardiovascular Data Science Awards British Heart Foundation (BHF)	30 Apr 2019 Application Confirmed	£150,000 GBP
<input type="checkbox"/> Heart to Heart Grant Alpha Phi Foundation	04 Nov 2019 Application Anticipated	\$100,000 USD
<input type="checkbox"/> Nursing / Allied Professional Investigator Award European Society of Cardiology (ESC)	14 Feb 2020 Abstract Submi... Anticipated	€2,000 EUR
<input type="checkbox"/> Society Medal Thoracic Society of Australia and New Zealand (TSANZ)	28 Oct 2019 Nomination Anticipated	see record
<input type="checkbox"/> Research Grant Program Barth Syndrome Foundation, Inc. (BSF)	21 Sep 2019 Letter of Intent Anticipated	\$100,000 USD
<input type="checkbox"/> Jeremiah and Rose Stamler Research Award for New Investigators	17 Oct 2019 Abstract Submi...	\$1,000 USD

Refine by adding terms or excluding
(next slide)

Can add additional terms

Exclude "European"

Health Sciences | Grant Bulletin | Funding Databases | Division of... | Funding Advanced Search | Pivot

https://pivot.proquest.com/funding/search 67%

Hardin Library for the... NIHMS — Login Optio... UIRIS UIRIS - UIRIS - The Uni... UI Directory FundingDatabases Google

pivot University of Iowa

Announcements Log in Sign up

Funding Profiles Papers Invited Funding Search

Funding Advanced Search View Tutorial

Find Opportunities matching

☒ Match all of the fields ☐ Match any of the fields Search Clear All

All Fields cardio* or or

and All Fields or or

and All Fields or or

+ Add another row Clear

Amount

Deadlines

Limited Submission

Activity Location

Citizenship or Residency

Funding Type

Keyword

Applicant Type

Sponsor Type

Exclude Opportunities matching

not Sponsor european or or

+ Add another row Clear

Deadlines

Limited Submission

Activity Location

Citizenship or Residency

Funding Type

Remember a **Funding Search** is different than a Literature search; do not get too specific. Funding sponsors advertise their opportunities using general terms, which are the terms the databases will pick up.

This Search: (cardio*)
filtered by: (Applicant Type=(Academic Institution and Individuals: Early Career and Emerging in Field))

Once you have
 set up criteria
 that suits you,
 Sign in and
 Save your query.

Funding Discovery

Funding Search Results

Search Funding Results

Your Search: (cardio*)
filtered by: (Applicant Type=(Academic Institution and Individuals: Early Career and Emerging in Field))

Advanced Search

Sign in to save your query

Refine Search

Submission type

Limited Submission: 1

Top funding types

Research: 21

Meeting or Conference ...: 2

Prize or Award: 2

Program or Curriculum ...: 2

Collaboration or Coope...: 1

Top sponsor types

Other Nonprofit: 18

Professional Society o...: 3

Federal, U.S.: 2

State, Province, or Lo...: 2

Commercial: 1

Top applicant types

Academic Institution: 27

Individuals: Early Car...: 27

Nonprofit: 24

Individuals: Mid-Caree...: 23

Government: 11

Top keywords

Cardiovascular Disease: 13

Cardiopulmonary Chest ...: 13

Pulmonary Diseases: 9

Cancer or Carcinogenesis: 7

Technology Assessment ...: 7

☐

27 Results

Sort ▼

☐

CHEST Foundation Research Grant in Asthma

American College of Chest Physicians (ACCP)

CHEST Foundation

☐

Biomedical Research Grants

San Antonio Area Foundation

☐

CHEST Foundation Research Grant in Cystic Fibrosis

American College of Chest Physicians (ACCP)

CHEST Foundation

☐

Research Bursaries

Irish Heart Foundation

☐

Congenital Heart Disease Research Grants

Children's Heart Foundation

☐

CHEST Foundation Research Grant in Chronic Obstructive Pulmonary Disease

American College of Chest Physicians (ACCP)

CHEST Foundation

☐

CHEST Foundation and the Alpha-1 Foundation Research Grant in Alpha-1 Antitrypsin Deficiency

American College of Chest Physicians (ACCP)

CHEST Foundation

☐

Health Innovations - Accelerating Innovations Into CarE (AICE)

Alberta Innovates

☐

Alberta/Pfizer Translational Research Fund Opportunity

Alberta Innovates

Deadline

09 Apr 2019

Application Anticipated

03 Dec 2019

Application Anticipated

09 Apr 2019

Application Anticipated

Continuous Application Confirmed

To be announced Proposals Anticipated

09 Apr 2019

Application Anticipated

09 Apr 2019

Application Anticipated

Continuous Application Confirmed

To be announced Letter of Intent Anticipated

Amount

\$30,000 usd

see record

\$30,000 usd

see record

\$100,000 usd

\$50,000 usd

\$25,000 usd

\$150,000 CAD

\$200,000 CAD

Save your search.
Name the search.
Check box to receive
a weekly email with
new or updated
opps from
this query =>
Funding Alerts

Health Sciences | Grant Bulletin | Funding Databases | Division of Health Sciences | Funding Search Results | Pivot

https://pivot.proquest.com/funding/results 80%

Hardin Library for the ... NIHMS — Login Optio... UIRIS UIRIS - UIRIS - The Uni... UI Directory FundingDatabases Google

Save your search

Choose a name for your search: Cardio search

☒ Would you like to receive a weekly email containing new or updated opps from this query?

Cancel Save

Search Funding Results

Submission type	27 Results Sort	Deadline	Amount
Limited Submission: 1	<input type="checkbox"/> CHEST Foundation Research Grant in Asthma American College of Chest Physicians (ACCP) CHEST Foundation	09 Apr 2019 Application Anticipated	\$30,000 usd
Top funding types	<input type="checkbox"/> Biomedical Research Grants San Antonio Area Foundation	03 Dec 2019 Application Anticipated	see record
Research: 21	<input type="checkbox"/> CHEST Foundation Research Grant in Cystic Fibrosis American College of Chest Physicians (ACCP) CHEST Foundation	09 Apr 2019 Application Anticipated	\$30,000 usd
Meeting or Conference ...: 2	<input type="checkbox"/> Research Bursaries Irish Heart Foundation	Continuous Application Confirmed	see record
Prize or Award: 2	<input type="checkbox"/> Congenital Heart Disease Research Grants Children's Heart Foundation	To be announced Proposals Anticipated	\$100,000 usd
Program or Curriculum ...: 2	<input type="checkbox"/> CHEST Foundation Research Grant in Chronic Obstructive Pulmonary Disease American College of Chest Physicians (ACCP) CHEST Foundation	09 Apr 2019 Application Anticipated	\$50,000 usd
Collaboration or Coope...: 1	<input type="checkbox"/> CHEST Foundation and the Alpha-1 Foundation Research Grant in Alpha-1 Antitrypsin Deficiency American College of Chest Physicians (ACCP) CHEST Foundation	09 Apr 2019 Application Anticipated	\$25,000 usd
Top sponsor types	<input type="checkbox"/> Health Innovations - Accelerating Innovations Into CarE (AICE)	Continuous Application	\$150,000 CAD
Other Nonprofit: 18			
Professional Society o...: 3			
Federal, U.S.: 2			
State, Province, or Lo...: 2			
Commercial: 1			
Top applicant types			
Academic Institution: 27			
Individuals: Early Car...: 27			
Nonprofit: 24			
Individuals: Mid-Caree...: 23			
Government: 11			
Top keywords			
Cardiovascular Disease: 13			
Cardiopulmonary Chest ...: 13			
Pulmonary Diseases: 9			
Cancer or Carcinogenesis: 7			
Technology Assessment ...: 7			

What You Can Do with Pivot

Saving Searches to generate Funding Alerts is the most powerful way you can use Pivot.

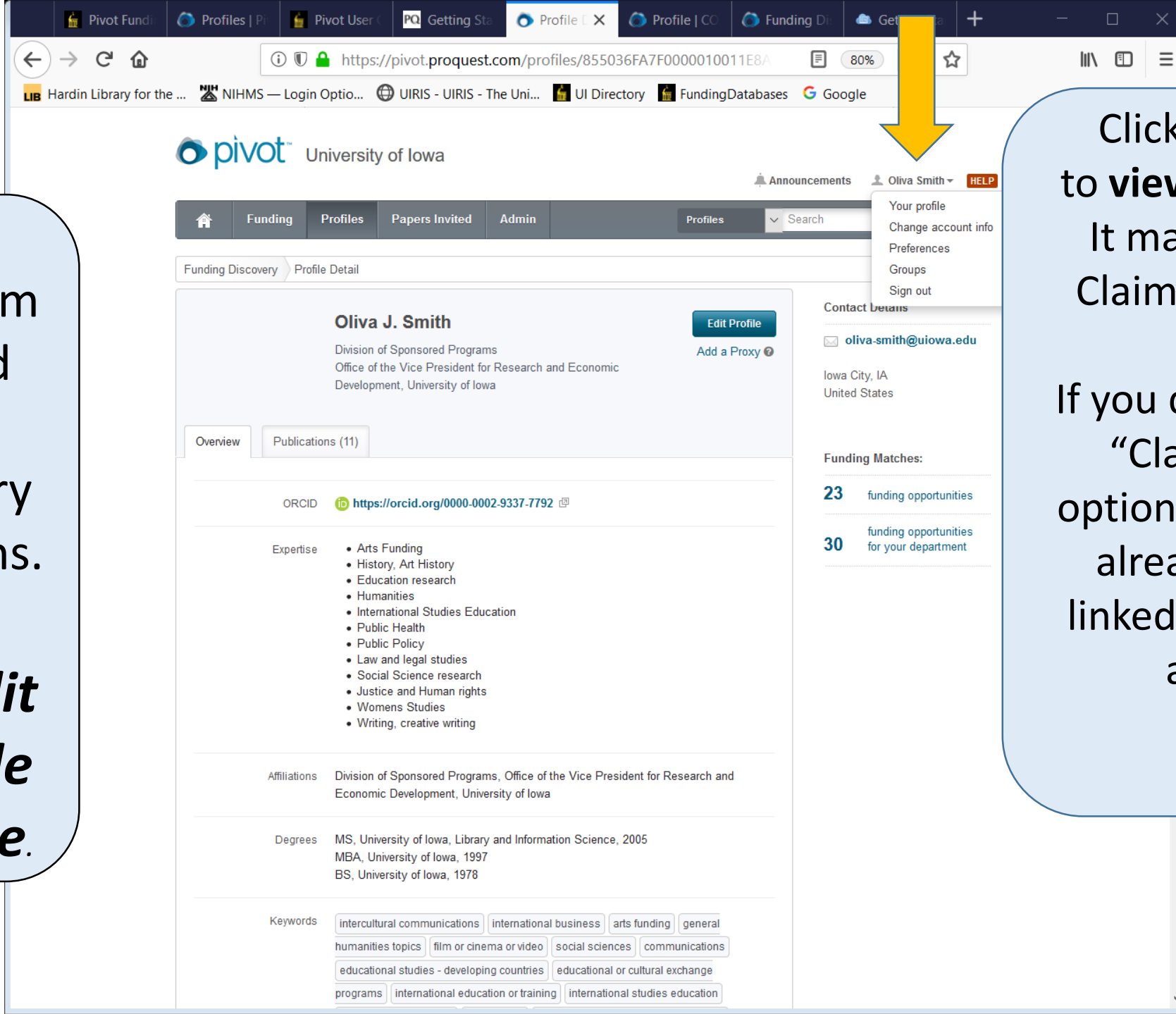
- The funding opportunities are emailed to you every week.
- The Funding Alert also includes results matched to information in your Pivot Profile (*if you've claimed your **Profile***).

Your Pivot Profile

- Log in
- Click *Your Name* to view your Profile.
 - Claim your Profile if it asks.
 - Click Edit to change/update.
 - NEW: “Add a Proxy”

The Pivot Editorial Team creates and reviews Profiles every 12-18 months.

You can update/edit your Profile at any time.



The screenshot shows the Pivot University of Iowa website. The user is logged in as Oliva J. Smith. The profile page displays the following information:

- Name:** Oliva J. Smith
- Division:** Division of Sponsored Programs, Office of the Vice President for Research and Economic Development, University of Iowa
- ORCID:** <https://orcid.org/0000-0002-9337-7792>
- Expertise:**
 - Arts Funding
 - History, Art History
 - Education research
 - Humanities
 - International Studies Education
 - Public Health
 - Public Policy
 - Law and legal studies
 - Social Science research
 - Justice and Human rights
 - Womens Studies
 - Writing, creative writing
- Affiliations:** Division of Sponsored Programs, Office of the Vice President for Research and Economic Development, University of Iowa
- Degrees:**
 - MS, University of Iowa, Library and Information Science, 2005
 - MBA, University of Iowa, 1997
 - BS, University of Iowa, 1978
- Keywords:** intercultural communications, international business, arts funding, general humanities topics, film or cinema or video, social sciences, communications, educational studies - developing countries, educational or cultural exchange programs, international education or training, international studies education

On the right side of the profile, there is a section for **Funding Matches:**

- 23 funding opportunities
- 30 funding opportunities for your department

Click your name to **view your Profile**. It may ask you to Claim your profile.

If you do not see the “Claim profile” option, then there is already a Profile linked to your Pivot account.

Browser Tabs: Pivot Fundi, Profiles | P, Pivot User, PQ Getting Sta, Profile | X, Profile | CC, Funding Di, Getting Sta

Address Bar: <https://pivot.proquest.com/profiles/855036FA7F0000010011E8A>

Page Header: pivot™ University of Iowa

Navigation Bar: Home, Funding, Profiles, Papers Invited, Admin, Profiles (selected), Search

Breadcrumbs: Funding Discovery > Profile Detail

Profile Information:

- Name:** Oliva J. Smith
- Title:** Division of Sponsored Programs, Office of the Vice President for Research and Economic Development, University of Iowa
- Email:** oliva-smith@uiowa.edu
- Location:** Iowa City, IA, United States

Buttons: Edit Profile, Add a Proxy

Expertise:

- Arts Funding
- History, Art History
- Education research
- Humanities
- International Studies Education
- Public Health
- Public Policy
- Law and legal studies
- Social Science research
- Justice and Human rights
- Womens Studies
- Writing, creative writing

Affiliations: Division of Sponsored Programs, Office of the Vice President for Research and Economic Development, University of Iowa

Degrees:

- MS, University of Iowa, Library and Information Science, 2005
- MBA, University of Iowa, 1997
- BS, University of Iowa, 1978

Keywords:

- intercultural communications
- international business
- arts funding
- general humanities topics
- film or cinema or video
- social sciences
- communications
- educational studies - developing countries
- educational or cultural exchange programs
- international education or training
- international studies education

Proxy

Edit Profile

Expertise

Keywords

NEW FEATURE:
“Add a Proxy” to designate a delegate to edit your profile.

*** Proxy must have their own Pivot user account (but does not need a Profile).**

Find Collaborators from Pivot Profiles

Click “Profiles” tab at the top

- Search UI Profiles
- Advanced Search – to find relevant Profiles from outside our Institution.
- Use specific terms to find expertise.

UI Profiles

The screenshot shows the Pivot University of Iowa website. The browser's address bar displays the URL <https://pivot.proquest.com/profiles/main>. The page features a navigation bar with links for Home, Funding, Profiles, Papers Invited, and Admin. The 'Profiles' link is highlighted. Below the navigation bar, the page is divided into two main sections. On the left is a sidebar titled 'Profile Discovery' with a link to 'Your Profile'. The main content area is titled 'Profiles' and contains a search bar with the placeholder text 'enter search terms' and a 'Search' button. Below the search bar is a link for 'Advanced Search'. A large blue arrow points from the 'Profiles' link in the navigation bar to the 'Profiles' section header. A yellow arrow points from the 'Search for UI expertise' callout to the search bar. A red arrow points from the 'See also Advanced Search' callout to the 'Advanced Search' link. Below the search bar is a section titled 'Researcher Profiles for University of Iowa' which lists various university departments and centers, each with a 'view profiles' link.

Search for UI expertise

See also
Advanced Search

Department/Center	view profiles
Academic Advising Center	view profiles
Air Force ROTC Detachment 255	view profiles
Carver College of Medicine	view profiles
Center for Human Rights	view profiles
College of Dentistry and Dental Clinics	view profiles
College of Education	view profiles
College of Engineering	view profiles
College of Law	view profiles
College of Liberal Arts & Sciences	view profiles
College of Nursing	view profiles
College of Pharmacy	view profiles
College of Public Health	view profiles
Department of Military Science	view profiles
Distance and Online Education	view profiles
Division of Student Life	view profiles
Facilities Management	view profiles
Graduate College	view profiles

**Use Profile
Advanced Search
to find expertise
from outside
the UI or within
the UI.**

The screenshot shows a web browser with multiple tabs open, including 'Pivot - Need to Know', 'Profile Advanced Search | P', 'Profile Detail | Pivot', and 'New Tab'. The address bar shows the URL 'https://pivot.proquest.com/profiles/advanced_search'. The page header includes the Pivot logo and 'University of Iowa'. A navigation bar contains links for 'Funding', 'Profiles', 'Papers Invited', and 'Admin'. A yellow arrow points from the 'Profiles' tab to the 'Profile Advanced Search' section. The 'Profile Advanced Search' section includes a search bar, a 'Search' button, and a 'Clear All' button. Below the search bar, there are checkboxes for 'Search inside my institution' and 'Search outside my institution'. A 'Search in:' section contains checkboxes for 'Expertise', 'Keywords', 'Homepage', 'Pub Page', 'CV Page', 'Title', 'Abstract', 'Scholar Name', and 'Affiliation'. A 'Search by Name' section includes input fields for 'First name', 'MI', and 'Last name'. Below these are expandable sections for 'Degree', 'Role', 'Association or Society', 'Affiliation', and 'Country'.

Profile Advanced Search [View Tutorial](#)

☒ Search inside my institution ☐ Search outside my institution [Search](#) [Clear All](#)

Enter search terms

Search in:

- ☒ Expertise
- ☒ Keywords
- ☒ Homepage
- ☒ Pub Page
- ☒ CV Page
- ☒ Title
- ☒ Abstract
- ☐ Scholar Name
- ☐ Affiliation

Search by Name

First name MI Last name

► Degree

► Role

► Association or Society

► Affiliation

► Country

Find Where to Share Research

Click “Papers Invited” tab at the top

- Select category/categories of interest for:
 - Calls for papers
 - Upcoming conferences

Pivot Papers Invited

Directory Search | TI X Dashboard - UIRIS - The X

← → ↺ 🏠 <https://proquest.com>

LIB Hardin Library for the ... NIHMS — Login Options UIRIS - U

pivot University of

Announcements Log in Sign up

Home Funding Profiles **Papers Invited** Papers Invited Search

Papers Invited

Search for publishing opportunities Search

Basic Search Advanced Search

Papers Invited

The database consists of detailed, comprehensive information about calls for papers with deadlines regarding forthcoming conferences and special issues of scholarly journals. These calls for papers are issued by professional bodies, journal editors, and other conference organizers in all disciplines and from all over the world. Thus, the database serves as an alerting service for researchers, scholars, and students seeking opportunities to present and publish their research.

Browse by subject

Accounting (225)	Information Technology (612)
Acoustics (32)	Instructional Technology (409)
Aeronautical or Astronautical Engineering (82)	Intellectual History (9)
Aerospace Engineering (82)	International Relations (229)
Aerospace Medicine (1)	Internet or World Wide Web (WWW) (673)
Agriculture (91)	Journalism (40)
Alternative Medicine (1)	Jurisprudence (64)
Anatomy (31)	Knowledge Management (371)
Andrology (18)	Landscape Architecture (2)
Anthropology (48)	Language or Literature (173)
Applied Mathematics (50)	Law (64)
Archaeology (28)	Library Science (28)
Architecture (60)	Life Sciences (205)
Artificial Intelligence or Cybernetics (1606)	Logic (6)
Arts and Culture (223)	Management or Commerce Planning or Policy (744)
Astronomy (17)	Manufacturing Engineering (222)
Auditing (225)	Manufacturing Processes (Industrial Engineering) (156)
Automotive Engineering (66)	Marine Engineering (26)
Behavioral or Social Studies (64)	Mass Communication (40)
Bioinformatics (211)	Materials Engineering (470)
Biomedical Engineering (202)	

Search tip

By default, we will look for documents with all the terms entered.

Use "quotation marks" to search for exact phrases.

Separate terms with OR to find any of the words entered.

Create a Funding Newsletter

Research administrators can create **Pivot newsletters** based on their funding alerts, and send these to specific groups.

Request Pivot admin. privileges from Aaron Kline in the Research Development Office aaron-kline@uiowa.edu.

More information on creating Newsletters (I will add this into to the UI **Pivot User Guide**)

https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/For_the_Administrator/100Pivot_Newsletter_Feature

Need Help? Search UI homepage for **Pivot user guide**

Students Parents Alumni/Friends Faculty/Staff Visitors

[A-Z Search](#) [Directory](#)

Directory



pivot user guide

Search

ABOUT

ADMISSION

ACADEMICS

NEWS

ARTS

ATHLETICS

RESEARCH

HEALTH CARE

OUTREACH



Join the Hawkeye family—request info today!

NEWS

<https://dsp.research.uiowa.edu/pivot-user-guide>

[Home](#)

Pivot User Guide



Pivot is a dynamic, comprehensive tool that allows you to search for funding opportunities and potential collaborators around the world.

The University of Iowa community now subscribes to the Pivot funding and collaborator database at https://pivot.proquest.com/funding_main.

Questions may be directed to Oliva Smith in DSP oliva-smith@uiowa.edu, 335-3708.

Use Pivot to:

- **Search for funding opportunities** and choose to receive weekly **funding alerts** based on the search criteria.
- **Track** opportunities and **share** opportunities with colleagues.
- **Identify potential collaborators** based on expertise found in Pivot Profiles.
- Receive information about calls for papers from upcoming conferences and scholarly journals via the **Papers Invited** tab.

Steps for Using Pivot

[Step 1: Register for Your Pivot Account](#)

[Step 2: Claim and Update Your Profile](#)

[Step 3: Tips on Searching for Funding](#)

[Step 4: Save Searches for Funding Alerts](#)

[Step 5: Search Profiles for Collaborators](#)


[More from Pivot: Track, Share, Curate](#)

[Papers Invited Database](#)

For more explanation and page views on topics we covered today.

Questions about PIVOT? Contact Oliva-Smith@uiowa.edu in DSP

THANK YOU

 **University of Iowa**

Announcements Log in Sign up

Home Funding Profiles Papers Invited Funding Search

Funding Discovery

- Most Popular 10
- Editor's Pick 4
- Health Science Funding News 4
- Humanities and Social Science Funding News 4

Search by text | Search by sponsor | Search by keyword

Search funding opportunities Search Pivot View Tutorial

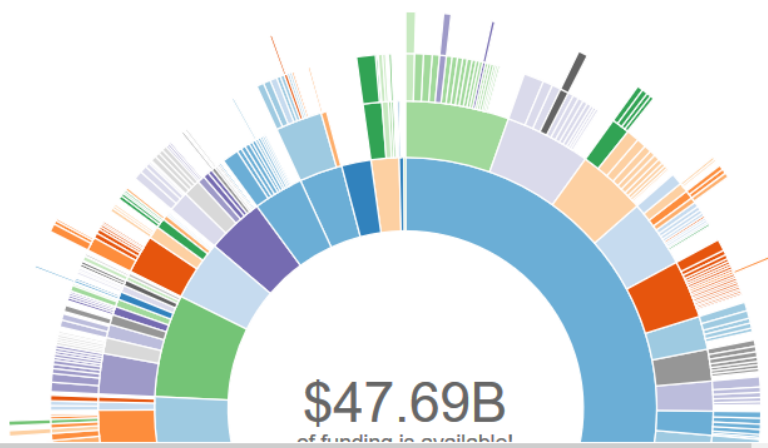
Advanced Search Search Tips

Funding Discovery

To keep pace with growing and evolving research fields, Pivot's expert editors continuously update an authoritative list of keywords that are carefully matched to each Pivot funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

Browse by Keyword [Take a Tour](#)

This chart is interactive. You can mouseover a section to see the total dollar amount available per keyword. Click a section to view the list of matching opps.



\$47.69B
of funding is available

May 14, 2019

Research Administrator Meeting

Agenda

- GAO Updates
- GAO Closeout procedure
- Changes to Universal Closeout Workbook

GAO Updates

- New F&A Rate Agreement, effective 7/1/2019 (December 2018)
- New Fringe Rate Agreement, effective 7/1/2019 (April 2019)

Current F&A Rate – Fringe Agreement:

https://fa.fo.uiowa.edu/sites/fa.fo.uiowa.edu/files/wysiwyg_uploads/Current%20F%20and%20A%20Fringe%20Rate%20Agreement%20%284-25-2019%29_o.pdf

GAO Updates

- Post Award Researcher Training ICON courses:
 - Award Notice (Course # WPARo1)
 - Getting Started (Course # WPARo2)
- Coming Soon:
 - Managing the Award
 - Closeout

GAO Updates

- EFR – Grant Reports enhancements
 - New Report – Cost Share Summary
 - Reports for IACT Recap, TDR, Payroll Summary include cost share WhoKeys

GAO Updates

- Staffing
 - Sue Lampe – last day 5/1/2019
 - Molly Weston – last day 5/22/2019
 - Upcoming searches – Accountant & Financial Analyst

GAO Updates

- GAO Business Intelligence (BI) Projects
 - Replace Grant DSS Online Reports
 - Replace Grant DSS Data Warehouse table

GAO Updates

- FY18 Single Audit

<http://publications.iowa.gov/29948/1/1960-8990-A000.pdf>

GAO Updates

- Recent Audit Focus/Issues/Findings:
 - Expenditures properly timed to benefit the award
 - Difficult to show benefit for some costs incurred near the end or at the very end of the award
 - Supporting documentation for costs incurred
 - Lack of
 - May have supporting documentation for the cost, but not why it benefited the project
 - Allocation method used
 - Cost transfer justifications
 - Prior approvals have been properly obtained
 - Reduction of effort for key personnel
 - Foreign travel
 - Rebudgeting approval (for example, participant support costs)

GAO – Closeout Procedure

- Award Notification Emails
 - 30 days & 60 days out
 - Determine flipping, extending, ending
- Final review
 - Typically, 15 to 30 days prior to final report/invoice/request for funds due
 - Use Universal Closeout Workbook, except for fixed price awards
- Submit final report/invoice/request for funds
- Close and zero out WhoKey(s)
- Finalize closeout
 - ~150 days after end date

Universal Closeout Workbook (UCW)

- New format finalized
 - Effective June 1, 2019
- Tabs include:
 - Totals
 - Dept Recon
 - Questions for Dept
 - Pending Adjs
 - Other tabs may be included (only if applicable):
Subcomponents, MTD, Effort Commitments, Cost
Share Totals, Program Income, Budget Categories,
NRSA training/fellowships

UCW – Questions for Dept tab

- The following must be completed by the Dept:
 - The anticipated total costs (direct & indirect) after pending adjustments
 - Was any equipment and/or property furnished by the sponsor?
 - Is there a residual balance of inventory > \$5000?
 - If yes, how much
- Will also include list of all other questions from GAO

UCW – Questions for Dept tab

- UCW in Excel to show these tabs:
 - Totals
 - Subcomponents
 - Dept Recon
 - Questions for Dept
 - Pending Adjs